

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 8, 2012

REGISTRATION NO.: 26088

BONDS ISSUED BY: Miller County Nursing Home District

AMOUNT OF ISSUE: \$1,700,000.00 (Series 2012)

COUNTY: Miller

DATE OF ISSUE: August 8, 2012

MONTH OF MATURITY: September

PURPOSE OF BONDS: For the purpose of erecting nursing homes and related facilities and furnishing the same, building additions to and repairing existing buildings, including but not limited to constructing, equipping and furnishing an Alzheimer's Car Unit on property owned by the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
2.000 %	\$ 25,000.00	09/01/2014
2.000 %	20,000.00	09/01/2015
2.000 %	25,000.00	09/01/2016
3.000 %	25,000.00	09/01/2017
3.000 %	25,000.00	09/01/2018
3.000 %	25,000.00	09/01/2019
	25,000.00	09/01/2020 *
	25,000.00	09/01/2021 *
	25,000.00	09/01/2022 *
	30,000.00	09/01/2023 *
3.000 %	105,000.00	09/01/2023
	160,000.00	09/01/2024 *
	165,000.00	09/01/2025 *
3.125 %	325,000.00	09/01/2025
	170,000.00	09/01/2026 *
	180,000.00	09/01/2027 *
3.375 %	350,000.00	09/01/2027
	185,000.00	09/01/2028 *
	190,000.00	09/01/2029 *
3.500 %	375,000.00	09/01/2029
	195,000.00	09/01/2030 *
	205,000.00	09/01/2031 *
3.625 %	400,000.00	09/01/2031

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on September 1, 2018 and thereafter may be called for redemption and payment prior to maturity on September 1, 2017 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., St. Louis, Missouri

PURCHASE PRICE: \$1,660,123.95

INTEREST RATE: 3.6079%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$383,134,457.00

INDEBTEDNESS: (Including this issue) \$3,130,000.00

NOTICE OF ELECTION: Published in The Eldon Advertiser on March 22 and March 29, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 1,715 No - 531

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable